

LOCAL UNIT BYLAWS

- These model bylaws have been revised *April 2004* and are effective through April 2005.
- Contact the state PTA office for a new copy of the model bylaws after April 2005.
- Carefully review the "Guidelines For Bylaws" when amending or revising.
- Items preceded by # are required.

South Fayette Elementary PTA

Region **VII** District **_10**

ARTICLE I: NAME

The name of this organization is the **South Fayette Elementary PTA** located in **_South Fayette Township_** (town), Pennsylvania. It is a local PTA/PTSA organized under the authority of the Pennsylvania Congress of Parents and Teachers, Inc. (the Pennsylvania PTA), a branch of the National Congress of Parents and Teachers (the National PTA).

ARTICLE II: PURPOSES

Section 1. The Purposes of the **_ South Fayette Elementary PTA** , in common with those of the National PTA and the Pennsylvania PTA are

- a. To promote the welfare of children and youth in home, school, community, and place of worship.
- b. To raise the standards of home life.
- c. To secure adequate laws for the care and protection of children and youth.
- d. To bring into closer relation the home and the school, that parents and teachers may cooperate intelligently in the education of children and youth.
- e. To develop between educators and the general public such united efforts as will secure for all children and youth the highest advantages in physical, mental, social, and spiritual education.

Section 2. The Purposes of the National PTA, the Pennsylvania PTA and this PTA/PTSA are promoted through an educational program directed toward parents, teachers, and the general public; are developed through conferences, committees, projects, and programs; and are governed and qualified by the basic policies set forth in Article III.

Section 3. The organization is organized exclusively for the charitable, scientific, literary or educational purposes within the meaning of Section 501(c)(3) of the Internal Revenue Code or corresponding Section of any future Federal tax code (hereinafter "Internal Revenue Code").

ARTICLE III: BASIC POLICIES

The following are basic policies of the **South Fayette Elementary PTA** in common with those of the National PTA and the Pennsylvania PTA:

- a. The organization shall be noncommercial, nonsectarian, and nonpartisan.
- b. The organization or members in their official capacities shall not endorse a commercial entity or engage in activities not related to promoting the Purposes of the organization.
- c. The organization or members in their official capacities shall not, directly or indirectly, participate or intervene (in any way, including the publishing or distributing of statements) in any political campaign on behalf of, or in opposition to, any candidate for public office; or devote more than an insubstantial part of its activities to attempting to influence legislation by propaganda or otherwise.
- d. The organization shall work with the schools to provide quality education for all children and youth, and shall seek to participate in the decision-making process establishing school policy, recognizing that the legal responsibility to make decisions has been delegated by the people to boards of education, state education authorities, and local education authorities.
- e. The organization shall not enter into membership with other organizations except such international or national organizations as may be approved by the National PTA Board of Directors. The Pennsylvania PTA or any of its divisions may cooperate with other organizations and agencies concerned with child welfare, but PTA/PTSA representatives shall make no commitments that bind the group they represent.
- f. No part of the net earnings of the organization shall inure to the benefit of, or be distributable to its members, directors, trustees, officers or other private individuals except that the organization shall be authorized and empowered to pay reasonable compensation for services rendered and to make payments and distributions in furtherance of the purposes set forth in Article II hereof.
- g. Notwithstanding any other provision of these articles, the organization shall not carry on any other activities not permitted to be carried on (i) by an organization exempt from Federal income tax under Section 501(c)(3) of the Internal Revenue Code, or (ii) by an organization, contributions to which are deductible under Section 170(c)(2) of the Internal Revenue Code.

- h. Upon the dissolution of this organization, after paying or adequately providing for the debts and obligations of the organization, the remaining assets shall be distributed to one or more non-profit funds, foundations, or organizations that have established their tax exempt status under Section 501(c)(3) of the Internal Revenue Code.

ARTICLE IV: RELATIONSHIP WITH NATIONAL PTA & PENNSYLVANIA PTA

Section 1. This local PTA/PTSA shall be organized and chartered under the authority of the Pennsylvania PTA in the area in which this local PTA/PTSA functions, in conformity with such rules and regulations, not in conflict with the National PTA bylaws, as the Pennsylvania PTA may in its bylaws prescribe. The Pennsylvania PTA shall issue to this local PTA/PTSA an appropriate charter evidencing the due organization and good standing of this local PTA/PTSA.

A local PTA/PTSA in good standing is one that

- a. adheres to the Purposes and basic policies of the PTA;
- b. remits the national portion of the dues through the state PTA office to reach the National Office by dates designated by the National PTA;
- c. has bylaws approved according to the procedures of its state; and
- d. meets other criteria as may be prescribed by the individual state PTA office.

Section 2. The articles of organization of this local PTA/PTSA include (a) the bylaws of such organization and (b) the certificate of incorporation or articles of incorporation of such organization (in cases in which the organization is a corporation) or the articles of association by whatever name (in cases in which the organization exists as an unincorporated association).

Section 3. This local PTA/PTSA shall adopt such bylaws for the government of the organization as may be approved by the Pennsylvania PTA. Such bylaws shall not be in conflict with the National PTA bylaws or the bylaws of Pennsylvania PTA.

Section 4. The adoption of an amendment to any provision of the National PTA or the Pennsylvania PTA bylaws shall apply automatically and without the requirement of further action by this local PTA to amend its corresponding bylaws. This local PTA shall promptly incorporate such amendments in its bylaws.

Section 5. This local PTA/PTSA shall include in its bylaws provisions corresponding to the provisions of national and state bylaws identified by the number (#) symbol.

Section 6. Local unit PTA/PTSA bylaws shall be reviewed every five (5) years as provided by the Pennsylvania PTA state board of managers.

Section 7. Only members of this local PTA/PTSA who have paid dues for the current membership year may vote on the business of this local PTA/PTSA.

Section 8. Current membership must be verified for voting privileges.

Section 9. The bylaws of this local PTA/PTSA shall prohibit voting by proxy.

Section 10. This local unit PTA /PTSA shall be subject to withdrawal its charter in the manner and under the circumstances provided in the Pennsylvania PTA bylaws, Article IV - Constituent Organizations.

Section 11. This local PTA/PTSA is obligated, upon withdrawal of its charter by the Pennsylvania PTA

- a. to surrender all of its books and records and all of its assets and property to the Pennsylvania PTA or to such agency as may be designated by the Pennsylvania PTA, or to another local PTA/PTSA organized under the authority of the Pennsylvania PTA;
- b. to cease and desist from the further use of any name that implies or connotes association with the National PTA or the Pennsylvania PTA or status as a constituent organization of the National PTA; and
- c. to carry out promptly, under the supervision and direction of the Pennsylvania PTA, all proceedings necessary or desirable for the purpose of dissolving the **South Fayette Elementary PTA** ;

Section 12. A local PTA/PTSA considering dissolution shall

- a. arrange for a Pennsylvania PTA representative to speak in favor of continuing PTA/PTSA at a meeting of the executive board prior to taking action on such a resolution;
- b. upon decision to recommend dissolution of the unit, present the resolution to the members at the next general meeting for their information;
- c. announce that a vote on the dissolution will be taken at the next general meeting. A two-thirds (2/3) vote is required to dissolve a local unit;
- d. require each person voting to dissolve be a member of this local PTA/PTSA for at least 90 days;
- e. arrange for a Pennsylvania PTA representative to speak to the members at the general meeting at which the vote is to be taken;
- f. arrange for the proper disposal of PTA/PTSA funds and property according to the provisions of these bylaws; and
- g. provide for the dissolution to take effect immediately after the dissolution is voted and not to be post-dated.

ARTICLE V: MEMBERSHIP & DUES

#Section 1. Every individual who is a member of this local PTA/PTSA, by virtue of that fact, a member of the National PTA and of the Pennsylvania PTA by which this local PTA/PTSA is chartered, and is entitled to all the benefits of such membership.

#Section 2. Membership in this local PTA/PTSA shall be made available without regard to race, color, creed, or national origin, under such rules and regulations, not in conflict with the provisions of the National PTA bylaws or the Pennsylvania PTA bylaws as may be prescribed in the bylaws of this local PTA/PTSA, to any individual who subscribes to the Purposes and basic policies of the National PTA.

#Section 3. This local PTA/PTSA shall conduct an annual enrollment of members, but may admit individuals to membership at any time.

#Section 4. Each member of this local PTA/PTSA shall pay such annual dues to said organization as may be prescribed by the organization. The amount of such dues shall include the portion payable to the Pennsylvania PTA -the "state portion"- and the portion payable to the National PTA -the "national portion."

#Section 5. The national portion of each member's dues, to be determined by the National PTA, shall be one dollar and seventy five cents (\$1.75) per annum.

#Section 6. The state portion of each member's dues, to be determined by the Pennsylvania PTA, shall be one dollar and seventy five cents (\$1.75) per annum.

Section 7. The local portion of each member's dues (amount charged in addition to state and national portions), to be determined by this PTA/PTSA, shall be **_\$2.50** per annum.

#Section 8. Local PTA/PTSA Membership

- a. Upon payment of dues, a person of Full Age shall become a member of a local PTA/PTSA unit and shall be entitled to all privileges of membership, including holding office and voting.
- b. Upon payment of dues, a person of less than Full Age (example: student in a PTA/PTSA) shall become a member of a local PTA/PTSA unit and shall be entitled to all privileges of membership including voting, holding chairmanships and offices, with the exception of President, First Vice-President, Secretary and Treasurer.
- c. Full Age: Of the age of eighteen years or over, as set forth by the Pennsylvania Consolidated Statutes, Title 15, Corporations and Unincorporated Associations, under which the Pennsylvania Congress of Parents and Teachers, Inc. is governed along with the Pennsylvania PTA bylaws.
- d. Current membership must be verified for voting privileges.

Section 9. Honorary Recognitions

- a. Honorary State Life Memberships may be conferred for distinguished service for which a fee shall be paid to the Pennsylvania PTA. The fee shall be deposited in the Hannah Kent Schoff Fund. Honorary State Life Membership provides only state convention guest privileges upon payment of the annual convention registration fee. An Honorary State Life Member may become an active member upon payment of dues in a local PTA/PTSA.

- b. Child Advocacy Awards may be conferred for additional recognition of distinguished service for Pennsylvania PTA Honorary Life Members, for which a fee shall be paid to the Pennsylvania PTA. The fee shall be deposited in the Hannah Kent Schoff Fund.

Section 10. Dues

- a. The treasurer of each local PTA/PTSA in the Pennsylvania PTA shall send the completed membership form, the national and state portions of the dues of each individual membership in the local PTA/PTSA to the state PTA office, through such channels and at such times as these bylaws provide.
- b. The local PTA/PTSA treasurer shall keep records of national and state portions of the membership dues separate from record of general fund of the local PTA/PTSA.
- c. The treasurer of each local PTA/PTSA shall
 1. send directly to the state PTA office three dollars and fifty cents (\$3.50), postmarked by December 1, for every member of the PTA/PTSA accompanied by a statement of what National PTA requires for transmittal of dues to the state PTA office; and
 2. return all current unused membership cards (postmarked by July 1) to the state PTA office or be charged annual dues for each card not returned.
- d. The state PTA office shall notify each local unit treasurer or president thirty (30) days in advance of December 1 that national and state dues are postmarked by December 1.
- e. Pennsylvania PTA provides services only to local units that are in good standing. A unit in good standing shall have up to date bylaws and shall submit their first payment of dues postmarked by December 1. To participate in the Reflections Program at the state level and receive state mailings, local units must be in good standing.
- f. Local units that do not submit dues to the state PTA office postmarked by December 1 shall be removed from the unit list and will have their non-profit status revoked.

ARTICLE VI: OFFICERS

Section 1. The officers of this local PTA/PTSA shall be a president, 3 vice presidents, 1 secretaries and a treasurer.

Section 2. Officers shall be elected in the month of **April/ May meeting**.

#Section 3. The vote shall be conducted by ballot. When there is but one candidate for office, the ballot for that office may be dispensed with and election held by voice vote. A majority vote shall be required for election.

d. Section 4. The following provisions shall govern the qualifications and eligibility of individuals to be officers of the **South Fayette Elementary PTA** :

#a. Each officer shall be a member of this local PTA/PTSA.

b. Each officer of this PTA/PTSA shall have been a member of this PTA/PTSA for 12 months.

c. No officer may be eligible to serve more than **two** consecutive terms in the same office.

#d. A person who has served in an office for more than one-half of a full term shall be deemed to have served a full term in such office.

e. To be eligible for the presidency a person must have served on the executive board of the local unit for **1** year(s).

Section 5. Officers shall assume their official duties on **June 30th** and shall serve for a term of **one year**, or until their successors are elected.

Section 6. A vacancy occurring in the office of president shall be filled for the remainder of the unexpired term by the **1st** vice-president. A vacancy in any office other than the president, shall be filled by the executive board.

Section 7. There shall be a nominating committee composed of **3** (an uneven number, no less than three) members who shall be elected by this local PTA/PTSA at a regular meeting at least **2-3 months** prior to the election of officers as outlined in Article VI, Section 2.

a. The committee shall elect its own chair.

b. The nominating committee shall nominate an eligible person for each office to be filled and report its nominees at the regular general membership meeting in **April/May**, at which time additional nominations may be made from the floor. Before the election takes place, the president shall call for nominations from the floor.

c. Only those individuals who are current members of this local PTA/PTSA and who have signified their consent to serve if elected shall be nominated for, or elected to, such office.

ARTICLE VII: DUTIES OF OFFICERS

Section 1. The president shall

- a. preside at all meetings of this local PTA/PTSA;
- b. serve as an ex officio member of all committees except the nominating committee, the election committee, and the auditing committee if authorized to sign checks;
- c. coordinate the work of the officers and committees of this local PTA/PTSA in order that the Purposes may be promoted;
- d. send contact information (name, address, phone, email if available) for the incoming officers to the state PTA office following elections;
- e. perform other duties as may be provided for by these bylaws, prescribed by the parliamentary authority, or directed by the executive board; and
- f. appoint a parliamentarian as needed.

Section 2. The vice-president(s) shall

- a. act as aide(s) to the president; and
- b. in their designated order (list order) **1st, 2nd, 3rd** perform the duties of the president in the president's absence or inability to serve.

Section 3. The secretary shall

- a. record the minutes of all meetings of the **_South Fayette Elementary PTA_**;
- b. be prepared to read the records of any previous meeting;
- c. file all records;
- d. have a current copy of the bylaws; and
- e. maintain a membership list.

Section 4. The treasurer shall

- a. have custody of the funds of this local PTA/PTSA;
- b. maintain a full account of the funds of this local PTA/PTSA;
- c. make disbursements as authorized by the president, executive board, or this local PTA/PTSA in accordance with the budget adopted by this local PTA/PTSA;
- d. have checks or vouchers signed by two people (the treasurer and one other person);

- e. keep a full and accurate account of the receipts and disbursements in the books belonging to the **South Fayette Elementary PTA** ;
- f. provide a written financial statement to the executive board at each meeting;
- g. present an annual report of the financial condition of this organization;
- h. have the accounts examined annually or upon change of officer by an auditor or an auditing committee of not fewer than three members, who are not authorized to sign checks. If satisfied that the treasurer's annual report is correct, they shall sign a statement to that fact at the end of the report. The auditing committee shall be elected by the executive board at least one month before the meeting at which new officers assume duties;
- i. report the findings of the annual audit to the executive board;
- j. perform other duties as may be provided for by these bylaws, prescribed by the parliamentary authority, or directed by the president or board;
- k. keep permanent books of account and records as shall be sufficient to establish the items of gross income, receipts and disbursements of the organization, including, specifically, the number of its members, the dues collected from its members, and the amount of dues remitted to the Pennsylvania PTA. Such books of account and records shall at all reasonable times be open to inspection by an authorized representative of the Pennsylvania PTA or, where directed by the committee on state and national relationships, by a duly authorized representative of the National PTA;
- l. if unit is incorporated, notify the Pennsylvania Department of State, Bureau of Incorporation, when there is a change of officers ; and
- m. refer to additional information listed under Article V Section 10 of these bylaws.

Section 5. All officers shall perform other duties as may be provided for these bylaws, prescribed by the parliamentary authority, or directed by the president, or the executive board.

Section 6. Upon the expiration of the term of office or in case of resignation, each officer shall turn over to the president, within ten (10) days, all records, books, and other materials pertaining to the office, and shall return to the treasurer, within ten (10) days, all funds pertaining to the office.

ARTICLE VIII: EXECUTIVE BOARD

- n. Section 1. The business of the _ **South Fayette Elementary PTA**

shall be managed by the executive board in the intervals between local unit PTA/PTSA general membership meetings.

#Section 2. Each executive board member shall be a member of this local PTA/PTSA.

Section 3. The members of the executive board shall be

- a. elected officers and
- b. **Principal, Standing Committees and/or a representative appointed by the Principal**

Section 4. Duties of the executive board shall be to

- a. transact business as may be referred to it by the membership of this local PTA/PTSA;
- b. appoint standing committee chairman and members;
- c. create special committees;
- d. approve the work of the committees;
- e. present a report at the regular general meeting of this local PTA/PTSA;
- f. select an auditor or an auditing committee to audit the treasurer's accounts;
- g. prepare and submit an annual budget to this local PTA/PTSA general membership for adoption; and
- h. approve payment of routine bills within the limits of the approved budget.

Section 5. If any member of the executive board shall at anytime cease to meet the qualifications or fulfill the duties of the position, that person may be removed from the position by resolution adopted by the executive board.

Section 6. Regular meetings of the executive board shall be held with the date and time to be fixed by the board at its first meeting of the year.

Section 7. Special meetings of the executive board may be called by the president or when requested by 5 (number) members upon 7 (number) days' written notice to each member of the board.

Section 8. At all meetings of the executive board, a majority of the members of the board shall constitute a quorum for the transaction of business.

Section 9. Upon the expiration of the term of office or when individuals cease to hold the position, all records, books, and other materials pertaining to the position shall be turned over to the president and all funds pertaining to the position shall be returned to the treasurer within ten (10) days.

ARTICLE IX: COMMITTEES

Section 1. Only members of this local PTA/PTSA shall be eligible to serve in any elected or appointed positions.

Section 2. The standing committees of this local PTA/PTSA shall be (i.e. membership, legislation, programs, etc.) **_listed as per yearly Standing Rules.**

Section 3. The executive board may create such special committees as it may deem necessary to promote the Purposes of PTA and carry on the work of this local PTA/PTSA.

Section 4. The term of office of each committee chair shall be **2** (number) year(s) or until the selection of a successor.

Section 5. Each committee chair shall present a plan of work to the executive board for approval. No committee work shall be undertaken without the consent of the executive board.

ARTICLE X: GENERAL MEMBERSHIP MEETINGS

Section 1. At least three (3) general membership meetings of this association shall be held during the school year. Dates of meetings, month and day, shall be determined by the executive board and announced at the first general membership meeting of the year. **__one** days' notice shall be given to the membership of a change of date.

Section 2. Special meetings of this local PTA/PTSA may be called by the president or by the majority of the executive board with **_seven** days' notice having been given.

Section 3. The annual meeting shall be held in **_May**.

Section 4. A quorum of **__seven** members is required for the transaction of business in any meeting of this local PTA/PTSA.

ARTICLE XI: COUNCIL MEMBERSHIP

N/A

ARTICLE XII: PENNSYLVANIA PTA CONVENTION

#Section 1. This local PTA/PTSA shall be entitled to be represented at the state convention of the Pennsylvania PTA by the president (or alternate) and one (1) accredited (or alternate) delegate for every twenty-five (25) members as shown on the record of the state treasury thirty (30) days prior to the state convention.

- a. All representatives to the Pennsylvania PTA convention must be members of this local PTA/PTSA.

Section 2. Delegates or their alternates shall be **selected by Executive Board in February.**

ARTICLE XIII: FISCAL YEAR

The fiscal year of the **South Fayette Elementary PTA** shall begin on **July 1st** and end on the following **June 30th**

#The fiscal year of a local PTA/PTSA shall be the same as its accounting year and shall be in accordance with the information provided on the SS-4 form currently filed with the IRS.

#ARTICLE XIV: PARLIAMENTARY AUTHORITY

The rules contained in the current edition of Robert's Rules of Order Newly Revised shall govern this organization and in all cases in which they are applicable and in which they are not in conflict with these bylaws, the National PTA bylaws, the Pennsylvania PTA bylaws, or the articles of incorporation.

ARTICLE XV: AMENDMENTS

Section 1. These bylaws may be revised or amended at any general membership meeting of this association by a two-thirds vote of the members present and voting, provided that notice of the proposed amendment shall have been given at least thirty (30) days prior to the meeting at which the amendment is voted upon and that amendment shall be subject to the approval of the Pennsylvania PTA.

Section 2. Submission of amendments or revised bylaws for approval by the Pennsylvania PTA shall be in accordance with the bylaws or regulations of the Pennsylvania PTA.

Section 3. The adoption of an amendment to any provision of the National PTA and the Pennsylvania PTA bylaws shall serve automatically and without the requirement of further

action by this organization to amend their corresponding bylaws. Local PTAs/PTSAs shall promptly incorporate such amendments in their respective bylaws.

SIGNATURE /APPROVAL PAGE

**Approved by
General Membership:**

**Approved by
Council/State Bylaws Chairman:**

Specify: State or Council Bylaws Chairman

Date of approval

Date of approval

President's Signature

State or Council Chairman's Signature

President's Name - Printed

State or Council Chairman's Name -
Printed

President's Home Street Address

Street Address

Town

Zip

Town

Zip

President's Home Telephone Number

Telephone Number

Note: These model bylaws have been revised *April 2004* and are effective through April 2005.

**Pennsylvania Congress of Parents and Teachers, Inc.
4804 Derry Street, Harrisburg, Pennsylvania 17111-3440**